

IHSG	6,762
Change (%)	1.06%
Net Foreign Buy (YTD)	3.66 T
Support	6650
Resistance	6700

Sectoral	Last	Change %
IDXBASIC.JK	1,154.73	↑ 1.33%
IDXCYCLIC.JK	801.84	↑ 1.45%
IDXENERGY.JK	1,995.06	↑ 0.61%
IDXFINANCE.JK	1,390.07	↑ 1.23%
IDXHEALTH.JK	1,540.35	↓ -0.34%
IDXNONCYC.JK	728.32	↑ 1.54%
IDXINDUST.JK	1,151.67	↑ 0.97%
IDXINFRA.JK	806.17	↓ -0.43%
IDXPROPERT.JK	677.58	↑ 1.83%
IDXTECHNO.JK	5,026.10	↑ 2.42%
IDXTRANS.JK	1,773.55	↑ 1.44%

Commodities	Last	Change %
Crude Oil May 23	\$69.5	↑ 0.36%
Brent Crude Oil Last Da	\$75.3	↑ 0.35%
Gold Apr 23	\$1,978.7	↓ -0.26%
Copper May 23	\$4.1	↑ 0.04%

Indeks	Close	Change %
Dow Jones Industrial Av	32,238	↑ 0.41%
S&P 500	3,971	↑ 0.56%
NASDAQ Composite	11,824	↑ 0.31%
FTSE 100	7,405	↓ -1.26%
DAX PERFORMANCE-INI	14,957	↓ -1.66%
SSE Composite Index	3,266	↓ -0.64%
HANG SENG INDEX	19,916	↓ -0.67%
Nikkei 225	27,400	→ 0.05%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent 22/12
GDP Annual Growth Rate	5.01 percent 22/12
Unemployment Rate	5.86 percent 22/09
Inflation Rate	5.47 percent 23/02
Inflation Rate MoM	0.16 percent 23/02
Interest Rate	5.75 percent 23/02
Balance of Trade	5478 USD Million 23/02
Current Account	4265 USD Million 22/12
Current Account to GDP	1 percent of GDP 22/12
Government Debt to GDP	40.9 percent of GDP 22/12
Government Budget	-2.38 percent of GDP 22/12
Business Confidence	10.27 points 22/12
Manufacturing PMI	51.2 points 23/02



Source : TradingView, Research Erdikha

Indeks Harga Saham Gabungan (IHSG) dan nilai tukar rupiah kompak menguat pada Selasa (11/4/2023) di tengah investor menunggu data ekonomi AS. Setelah sempat dibuka di zona merah, IHSG pada sesi II perdagangan Selasa ditutup naik signifikan 0,59% menjadi 6.811,31 secara harian.

Sebanyak 300 saham menguat, 221 saham melemah, sementara 200 lainnya mendatar. Perdagangan menunjukkan nilai transaksi mencapai sekitar Rp7,45 triliun dengan melibatkan 19,3miliar saham yang berpindah tangan sebanyak 1,3 juta kali.

Dalam lima hari perdagangan IHSG terkoreksi 0,23%. Sementara itu, secara year to date (ytd) indeks masih membukukan pelemahan sebesar 0,57%. Berdasarkan data dari Bursa Efek Indonesia (BEI) via Refinitiv hampir seluruh sektor menguat dengan sektor utilitas memimpin kenaikan hampir 5%. Hanya sektor konsumen non-primer yang terpantau melemah 0,45%

PT GoTo Gojek Tokopedia Tbk (GOTO) pada Selasa berhasil rebound dan menjadi saham dengan kontribusi terbesar bagi IHSG. GOTO sempat kembali ambles hingga lebih dari 3%. Namun pada penutupan sesi II rebound 5,32%.

Tiga indeks saham utama AS, Wall Street, bergerak variatif perdagangan Selasa (11/4) 13:30 waktu setempat. Ini seiring investor menantikan data inflasi AS yang bisa menentukan langkah kebijakan moneter The Fed selanjutnya.

Dow Jones Industrial Average (DJIA) naik 0,23 poin, S&P 500 terapresiasi 1,18 poin, atau 0,03%. Sedangkan Nasdaq Composite turun 4,11 poin, atau 0,03%.

Investor cenderung wait and see atas data tenaga kerja AS yang menunjukkan angka positif, yang meningkatkan ekspektasi investor bahwa The Fed akan mengerek suku bunga pada rapat Mei mendatang.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	10,900	Sell on Strength	11000	11200	10575	Ex Dividend
BBNI	9,625	Hold	9775	9925	9325	Cum Dividend, Gap Up
SMRA	525	Speculative Buy	535	550	510	Morning Star, entry level: 515-525
BRMS	165	Trading Buy	167	169	160	Consolidation, entry level: 161-164
ICBP	9,975	Trading Buy	10125	10275	9675	Consolidation, entry level: 6700-9900

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